



THE SCHOOL DISTRICT OF PALM BEACH COUNTY
PURCHASING DEPARTMENT

Request for Approval of "No Substitute" Sole Source Purchase Specification

TYPE UNLESS OTHERWISE INDICATED

FROM NAME		FROM NAME SIGNATURE/DATE	
Joe H. Reed		<i>[Signature]</i> 9-11-06	
TITLE		SCHOOL OR DEPARTMENT	
Assistant Director/Transportation Maintenance		Transportation Dept.	
REQUIRED - RECOMMENDED PRINCIPAL/DEPARTMENT HEAD SIGNATURE/ DATE		REQ. NO.	BUYER
<i>[Signature]</i> 9/5/06			Dick Hardman
DATE			
9/5/2006			
ITEMS			
<p>Repair of Rotary Lifts Inc. existing vehicle lifts.</p> <p>Repair of heavy duty Rotary Lifts at Transportation Compounds by Powell Petroleum Co.</p> <p>Estimated 2006-2007 expenditure \$45,000.00</p>			

We request approval of a "NO SUBSTITUTE" sole source specification for the purchase of the subject item(s) for the reason indicated below: (Check appropriate justification(s). Explanation(s) shall be entered in the space provided on the reverse side of this document.)

- 1. Item, rather than its function, is the subject for instruction. (explain)
- 2. Item(s) is (are) only acceptable replacement part(s) known for (identify).
- 3. Item(s) must be physically or chemically compatible with (Identify with existing item and explain).
- 4. Only item(s) approved by authorized evaluation for use intended. (explain)
- 5. Item(s) must be identical to an existing item(s) because of (explain)
- 6. Process or material storage compatibility: (explain)
- 7. Parts and attachments interchangeability: (explain)
- 8. Material and job interchangeability: (explain)
- 9. Continuity of design: (explain)
- 10. Other: (explain)

Explanations shall be in detail and contain sufficient information and justification for the items to be considered and approved as "NO SUBSTITUTE" sole source items. Failure to do so will result in the request being denied and returned to the originator.

DETAILED EXPLANATION FOR REQUESTING THIS "NO SUBSTITUTE" ITEM(S)

Powell Petroleum
 Mr. Murray Powell, Principal, has been trained by the Rotary Lift Company to repair any and all of their heavy duty lifts. Powell Petroleum is the only vendor in the greater Palm Beach area certified by Rotary Lifts to repair and maintain their equipment.
 The next closest approved Rotary Lift repair shop is in Miami-Dade. Repairs from this company would involve higher cost simply due to time involved with travel distance and mileage fees. Another consideration is this companies high volume of business, they have a huge business in their own area. Palm Beach County would be very low on their list of priorities.
 As such, please provide this company with "Sole Source" status for repairs to our lifts and related equipment. We have done business with Mr. Powell for nearly two decades and know him to be and honest, reliable person that consistently places the Palm Beach School District very high on his priorities when a problem develops.

RECOMMENDED APPROVAL

BUYER	APPROVAL	COMMENT
Dick Hardman	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	
MANAGER	APPROVAL	COMMENT
	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	
DIRECTOR	APPROVAL	COMMENT
	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	